

Administrative Office 2000 Heritage Way ■ Waverly, IA 50677-9202 Phone: 1-800-834-2617

## Important Privacy Choices for Consumers

You have the right to decide if we can share some of your personal information. Please read the following notice carefully before you make your choice.

CUNA Mutual works closely with your credit union to bring you products such as insurance, annuities and mutual funds. We also provide members with financial services. Examples include home mortgage services, retirement planning or college savings programs. We share information with your credit union so together we can effectively bring you financial products and services. A copy of our privacy notice explaining how we carefully manage your information is attached to this form for your review.

Each of the affiliated companies of the CUNA Mutual Group follows the privacy practices described in this notice. Depending on the business they perform, these affiliates may also share information as described above. These companies include, but are not limited to CUNA Mutual Insurance Society, CUNA Mutual Life Insurance Company, CUNA Brokerage Services, Inc., a registered broker dealer, MEMBERS Capital Advisors, Inc., a registered investment advisor, CUNA Mutual Mortgage Corporation, CMG Mortgage Insurance Company and CMG Mortgage Assurance Company, CUNA Mutual Insurance Agency, Inc., Stewart Associates, Inc., and CUMIS Insurance Society, Inc.

## Your Rights.

Under state law, you have the right to restrict the sharing of personal and financial information we share with your credit union. This does not include sharing needed for us to follow the law, as allowed by law, or to give you the best service we can. We are also allowed to send you information about our other products and services that may be of interest to you.

Restrict Information Sharing with Your Credit Union to Provide Financial Products and Services, Unless you

## Your Choices.

say "No," we may share personal and financial information about you with your credit union to bring you financial products and services.
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No, please do not share my personal and financial information with my credit union to bring me financial products and services.
Time Sensitive Reply.
You can decide any time. Your decision will remain in effect unless you tell us otherwise. If we do not hear from you, we may work with your credit union and share some of your personal information to bring you financial products and services.
Name:
Account or Policy Number(s):
Your Signature:
To exercise your choices do one of the following:  (1) Fill out, sign and send us this form using the envelope we gave to you (you may want to make a copy for your

(3) Visit https://members.cunamutual.com/PrivacyChoices

(2) Call this toll-free-number 1-800-834-2617, or

records), or